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Lighting New

New Era for Lighting

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Guidebook to CENS Lighting

2016-03 Edition

CENS Lighting, compiled specifically for overseas buyers, is the biggest and most complete lighting sourcing guide in Taiwan, containing new products from manufacturers and including current, detailed reports on Taiwan's lighting industry. 2 Issues per year (March, Sept.)



ITRI has worked out high-quality OLED lighting panels that are suitable for makeup and other commercial applications (photo courtesy of ITRI).

ITRI Leads Way in Developing OLED Lighting in Taiwan

High-profile R&D institute debuts flexible OLED lighting panels at this year's TILS

In light of OLED (organic light-emitting diode) increasingly applied in lighting in modern times, Industrial Technology Research Institute (ITRI), a Taiwanese governmentfunded, pioneer R&D institute on advanced technology, has actively engaged in researching and developing related applied technologies over the past years, to lay a solid foundation for the development of OLED lighting in Taiwan. ITRI's efforts on OLED lighting have paid off very well so far. The institute continuously released new applied technologies and products in its "OLED Lighting Pavilion" set up at each edition of Taiwan International Lighting Show (TILS) and LED Taiwan, an annual trade fair that covers all lightingrelated sectors, including solid-state lighting devices, between 2015 and 2017, most of which effectively created a buzz among visitors and buyers. Just a few days before TILS and LED Taiwan 2017 took place in mid-April, Jupiter Hu, Ph.D. and deputy general director of Electronic and Optoelectronic System Research Laboratories, accepted an exclusive interview from CENS and shared his views on the current development of OLED lighting.



Jupiter Hu, Ph.D. and deputy general director of Electronic and Optoelectronic System Research Laboratories.

Third-generation Light Source

Hu stated that with the advent of OLED, the global lighting industry has further moved forward with third-generation light sources, following tungsten filaments and LEDs, which are generally described as the first- and second-generation, respectively.

Hu said, "To luminaire makers, OLED makes for a healthy light source and brings new possibilities to solid-state light applications," primarily because such device has distinctive advantages over LED, which include the offering of light that is the most similar with natural light but doesn't dazzle the eyes, and a relatively broad spectrum.

Additionally, the expert continued, OLED is a

surface light source that generates little heat and emits over the surface so obviating the need for secondary optic components, such as reflectors, compared to LED, a point light source that calls for lenses and other aids when used in lighting. "Basically, OLED is not just a light source, but also a luminaire," he said.

With ever more enterprises and countries having poured considerable resources into the development of related applications, OLED has made a market with tremendous potential, though it will take time. Citing UBI Research's data, Hu opines that the global market for OLED lighting products will explosively expand to US\$1.6 billion by 2020 from only US\$140 million projected for 2017.

Hu pointed out that major factors behind the predicted whopping growth include the advancement of related applied technologies, steadily climbing popularity among consumers and the gradual development of a thorough supply chain.

Among segments of the global OLED lighting market, Hu feels that commercial lighting and automotive lighting will serve as growth locomotives. For reasons, he indicated that OLED features a broad emission spectrum, even light distribution without dazzling, hence ideal for makeup, displaying and other commercial applications.

In automotive application, Hu continued that OLED perfectly fits auto lamp designers' requirements for new, unique and personalized design options, such as flexibility and curved lighting surfaces, while making for enhancing driving safety thanks to non-dazzling light it provides.

OLED Lighting Pavilion

In view of OLED increasingly applied in lighting, ITRI has set up its "OLED Lighting Pavilion" at TILS for three consecutive years since 2015, to not just show off its R&D achievements, but inspire more Taiwanese luminaire makers to work on such products.

Hu introduced that ITRI inaugurated the pavilion program in cooperation with Taiwan Lighting Fixture Export Association and six local companies three years ago, and collectively demonstrated an OLED mass manufacturing technology at TILS 2015 to mark the beginning of Taiwan's entry into a new era of solid-state lighting.

At TILS 2016, the pavilion showcased a variety of OLED applications, including household lights, makeup lights, automotive lights and decorative lights, jointly developed by ITRI and 11 Taiwanese companies. Among the biggest hit with visitors then was the so-called "Green Lighting Curtain," a large-sized luminous panel designed by ITRI and Chung Yuan Christian University with 150 OLED lighting panels with color temperature of 4,000K each but without color aberration, noted Hu.

During this year's TILS, ITRI continued setting up the pavilion as presentation stage for its flexible OLED engine, which measures 5cm wide by 20cm long with thickness and weight of only 0.6mm and 8 grams, respectively. In order to meet real-world demands in lighting design, Hu said that ITRI worked out the light engine, along with a series of drivers, power supply modules and controllers that can fit OLED light engines with various sizes, following two years of intense discussion with a number of lighting designers. Those achievements, he stressed, are expected to help shorten time-to-market and boost popularity of OLED in the domestic lighting industry.

Summing up his views on the rise of OLED in the solid-state lighting sector, Hu said, "OLED and LED have different advantages, so they can complement each other rather than replacing. With OLED inspiring new concepts in lighting design, all newer lighting technologies are simply applied in bettering the quality of people's lives after all."



At this year's TILS, ITRI demonstrated flexible OLED light engines, to further promotion of OLED lighting.

Government-funded R&D body releases spectrumadjustable LED lighting module and LED-based indoor positioning system this year

In view of smart lighting showing strong potential to lead growth of the global lighting industry in the next decade, Industrial Technology Research Institute (ITRI), a Taiwanese government-funded R&D institute, released its spectrum-adjustable LED lighting modules and LED-based indoor positioning system at this year's Taiwan International Lighting Show and LED Taiwan, to inspire more Taiwanese LED lighting makers to go upmarket.

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In an exclusive interview with CENS, M.J. Kao, Ph.D. and deputy general director of Electronic and Optoelectronic System Research Laboratories of ITRI, provided a clear picture of the development of the two said technologies.

On the background to the development of spectrum-adjustable LED lighting module, Kao commented that amid growing concerns about energy conservation, outlooks of the global market for LED lighting once looked quite bright at the very beginning; however, the reality turns out to be a disappointment to Taiwanese suppliers, primarily because oversupply situations and no-holds-barred underselling rivalry have continuously intensified in the wake of the emergence of Chinese competitors.



M.J. Kao, Ph.D. and deputy general director of Electronic and Optoelectronic System Research Laboratories of ITRI. To help Taiwanese suppliers explore blueocean opportunities in the competitive landscape, Kao said that ITRI decided four to five years ago to commence an R&D project, which includes study and research of humancentric lighting, with the said module being developed on that concept.

Human-centric lighting is increasingly a buzzword in the industry, noted Kao, who justified the trend by saying, "Tests and research show that light actually affects human health in many aspects, including the quality of sleep and the occurrence of osteoporosis." For instance, blue wavelengths have been found beneficial in preventing newborns from jaundice, and therefore the use of artificial lighting for baby incubators becomes popular in modern times.

In addition to physically, model and direct observations find that people can also be affected mentally by light through different wavelengths perceived by eyes, mentioned Kao, who continued, "In short, through adjustment of illumination and wavelengths, light can be certainly applied in healthcare."

Riding on human-centric lighting, ITRI aims to assist Taiwanese lighting makers to tap the niche market with its LED light spectrum adjusting technology, and its efforts have borne fruit. Kao mentioned that the technology has been applied in grow light systems in many farms in Taiwan and proven effective to boost productivity.

Besides, ITRI has also worked with a hospital

to build a lighting system using such technology along with sensors for detecting patients' mental state for the moment, and applied for IRB (Institutional Review Board) approval for further research of medical diagnosis and treatment that the light system can make for.

Kao believes that the efforts are directed right, as only a few organizations and lighting companies in the world have abilities to work on such healthcare-focused application, so the exhibiting of the spectrum-adjustable LED lighting module is of significance to Taiwan's lighting industry.

As to the development of LED-based Indoor Positioning System, Kao stressed that it is also part of ITRI's effort on enhancing addedvalue of LED lighting technologies.



ITRI's VLC-based indoor positioning system incorporated with LED lighting has been applied in a local large-sized hospital to improve management of medical equipment and efficiency and shift handovers (photo courtesy of UDN.com).

Kao introduced that the system is developed with VLC (visible light communication) technology, and takes advantage of LED's high blinking frequencies to enable indoor positioning. Such application of LED lighting has great market potential.

In fact, ITRI already provided such system to a local large-sized hospital, which has proven effective to improve management of the most expensive, high-end medical equipment and raise efficiency of shift handover there.

Ko noted that LED-based indoor positioning system also makes for multimedia guide services. In the museum, for example, such system can be used to respond to smartphones or other electronic gadgets installed with specific apps, so as to provide visitors with different information and audio content according to relative positions of LEDs near exhibits.

Compared to WiFi-based positioning systems, VLC-integrated indoor positioning system boasts higher positioning accuracy and is almost unaffected by such ambient factors as electromagnetic radiation. From a pragmatic viewpoint, it can double as an indoor lighting and information transmission system, while addressing concerns about electromagnetic radiation hazard to human health and information security.

Kao concluded to say, "Since light is ubiquitous, application of LED smart lighting can be even wider than we have expected," adding that those in VLC and humancentric lighting are expected to become the industry's next big things in the near future. In this logic, he stressed, ITRI has therefore shifted its focus from the development and improvement of LED manufacturing technologies and processes to R&D of related application as a pioneer in Taiwan's LED industry, in a bid to help local companies to move upmarket and secure sustainable development in the long run.





LED

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GREEN FIRST CORPORATION

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Mood Light, LED Desk Lamp, Smart Touch LED Desk Lamp, Bamboo Art design LED light, Wood Art design LED light

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Pendant Lamp



Pendant Lamp



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mobo

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