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Taiwan Industry Suppliers

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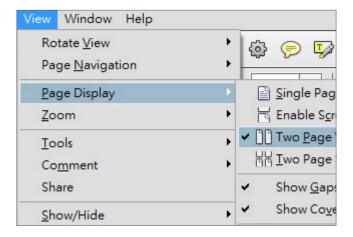
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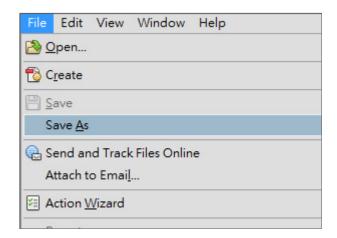
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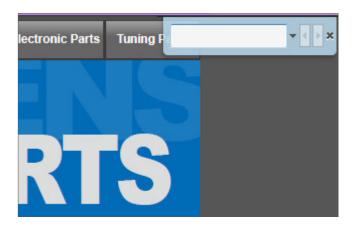
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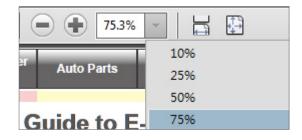
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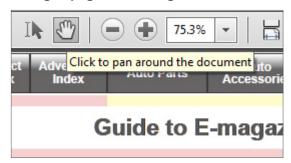


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Contents

- Metal Stamped Parts 沖壓件
- Automatic Lathed, Milled, Drilled, Ground Parts 自動車、銑、鑽、磨...加工件
- Metal Formed Parts (Screws, Springs, Wire Formed Parts, Sheet Metal) 成型零配件 (螺絲、彈簧、線材、板材)
- Casting, Forging And Die-Casting, Heat Treating 鑄造、鍛造、壓鑄零配件、熱處理
- Powder Metallurgy 粉末冶金
- Plastic Parts And Components (Extruded Parts, Injection Molded Parts, Blow Molded Parts) 塑膠零配件(押出、射出、中空)
- Rubber Parts And Components (Molded Rubber Parts, Molded Silicone Parts) 橡膠零配件(橡膠、矽膠)
- Tools, Cutters, Jigs, Spindles, Grinding Wheels, Molds and Dies, Robots 工具、刀具、夾具、主軸、砂輪、模具、機械手臂
- Hydrodynamic System (Hydraulic Units, Air Compressor Components, Filters) 流體動力(油壓單元、空壓元件、濾清器)
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F.C. Chen, industrial analyst of MIRDC's Industrial Research Section, Planning and Promotion Department, has been invited several times by IDB officials to brainstorm on Taiwan's development of wind power.

Local Fastener Suppliers Have Much to Gain as Taiwan Develops Wind Power

MIRDC has had a significant role in developing a local supply chain of large-sized wind turbines on the Island.

Bv STEVE CHUANG

In the near future local suppliers of fasteners hope to develop a sustainable business involving the growth of wind power and the formation of a local supply chain of large-sized wind turbines on the island. And they have to thank for this the efforts both of Taiwan and of the Metal Industries Research & Development Centre (MIRDC), the island's leading metal industry research institute that has provided technological support to the endeavor.

Taiwan has inherent advantages for wind power development. During more than six months every year, northeastern winds sweep across the island's central and western coasts, averaging four meters per second, equivalent to a force-three wind on the Beaufort Scale that is strong enough to extend flags. Research by the Industrial Technology Research Institute (ITRI) in Taiwan has shown that such gentle breezes extend over approximately 2,000 square kilometers of the island, mostly in the northern alpine

region, on the western coast, and in the archipelagos off the western coast.

Based on economic feasibility, wind conditions, and ITRI's estimate that some 3GW of wind-generated power potential is available on the island, in 2009 the Ministry of Economic Affairs created the Statute for Renewable Energy Development to facilitate wind power development.

F.C. Chen, an industrial analyst of MIRDC's Industrial Research Section, Planning and Promotion Department, has provided officials of the Industrial Development Bureau who have been directed by MOEA to bolster development of the wind power industry in Taiwan with market and industrial intelligence services. Chen was interviewed by CENS to provide an overview of the renewable energy industry and to share her opinions about the related business potentials for local companies.

Growing Worldwide

Chen said that use of wind power has been growing worldwide, especially after the nuclear power crisis in Fukushima Prefecture in Japan, which followed the massive earthquake that occurred on March 11 of last year. According to Chen, this event has caused a number of countries, such as Germany, to consider no longer relying on nuclear energy, despite the fact that it is

economical.

According to Chen, the growing use of wind power worldwide has inspired MOEA to draft incentive-based regulations to encourage local companies to establish exemplary offshore wind power farms. She said that she learned from officials that the island's first exemplary offshore farm should be operational in 2015 at the earliest, and that operators will receive considerable subsidies for wind-power turbine construction and farm operation and maintenance.

"As of the end of September of 2011, Taiwan had already constructed 274 onshore and offshore wind turbines with a total capacity of 529.3 megawatts," Chen said, citing the latest report issued by National Science Council. "These turbines can produce an estimated 1.2 trillion watts per hour of electricity every year, which helps cut the production of carbon oxide by 780,000 metric tons."

Taiwan's eagerness to develop wind power in recent years has been connected to the government's decision to shut down all of its





Anchor bolts demonstrated by Bulton Corp. at TIFS 2010







Offshore wind turbines will lead the development of wind power worldwide in the next decade.

existing, obsolete nuclear power plants by 2025. And then it plans on retaining only the No. 4 plant, which is currently under construction. Economic Minister Shih Yenshiang said that by 2030 the government plans to have established 600 offshore wind turbines with a total generation capacity of 4200MW, which should create business opportunities worth NT\$500 billion. These wind turbines will generate three times more power capacity than the No. 1 power plant does currently.

Coordinating MOEA's plan is in the hands of Taiwan's Bureau of Energy, which plans to establish two experimental wind farms off the coasts of the Penghu Islands, with the expectation that the ownership of one will be transferred to the state-owned Taiwan Power Co. while ownership of the other will be transferred to a private company. The Penghu coastal area can accommodate 400 5MW-caliber wind turbines that would serve as a large-sized offshore wind farm with an estimated maximum generation capacity of 8 billion kw/hrs of electricity a year.

A Large Number of Suppliers to be Involved Production of wind turbines involves a variety of materials such as die forgings, rolled steels, electromagnetic steel plates, resin, glass fiber and carbon fiber, copper and aluminum, and key parts and components including blades, gearboxes, bearings, power generators, power transducers, bases, screws, and bolts. "For instance, the construction of an ordinary 2MW wind turbine with a rotor diameter of 92.5 meters and tower height of 100 meters

involves over 8,000 pieces of different parts," Chen said. This means that building a solid supply chain will involve a large number of suppliers from different sectors.

In 2010 Teco Electric & Machinery Co., Ltd., the foremost wind turbine maker in Taiwan, unveiled its 2MW permanent-magnet synchronous wind turbine, which it developed independently during years of research on wind turbine engineering. Company Chairman Liu Chao-kai said that the wind turbine is unlike traditional double-fed induction generator-built models in that it has been developed with a permanent-magnet synchronous generator which features more advanced power-supply stability and power generation efficiency and allows easier maintenance. Liu said that presently Teco is the only manufacturer capable of making such mainstream wind turbines in Greater China.

Chen said that although TECO's achievement might make it possible that Taiwanese suppliers of wind turbine parts will be able to develop their capabilities at home based on business with the local downstream customer, they will still need time to improve their products and prices. For instance, for the time being Teco and local wind farm operators prefer to import spare parts rather than source them locally.

MIRDC's Blueprint

According to Chen, the MIRDC has invited some Taiwanese manufacturers to join its project of forming a supply chain of wind



Since the end of September 2011, Taiwan has built a total of 274 wind turbines, most of which are onshore.

turbine parts locally, which will help them explore the renewable energy sector. "In using the government's resources to help develop products, MIRDC hopes that these products become part of the supply chains of foreign wind turbine makers," Chen said. "In this way the products will become more efficient in the near future."

MIRDC has helped Swancor Ind. Co., Ltd., a large-sized supplier of specialty chemicals, both in applying for GL certificates so that its high-strength resin can be used in wind turbine constructions and in boosting its output to explore foreign markets, with the goal of eventually becoming part of Siemens' supply chain and building a partnership with larger-sized suppliers in China. Another of MIRDC's associate partners that hopes to be a pioneer in developing Taiwan's wind turbine industry is the 41-year-old die casting maker Yueon Guann Casting Iron Factory Co., Ltd., which has decided to establish a factory in Ningbo City in China to tap the local wind power market with the ultimate goal of obtaining contract orders from foreign customers such as Gamesa, GE, Vestas, Nordex, and REpower.

Chen said that the two fastener makers, Boltun Corporation and Fang Sheng Screw Co., Ltd., have shown intense interest in MIRDC's project. Both of these companies have produced large-sized wind turbine bolts and have received help from R&D manufacturers to obtain the cooperation of both Tire 1 companies worldwide and

distributors and traders in the United States and European countries in targeting global customers such as Gamesa, Vestas, GE, and Clipper. "When the two makers demonstrated these bolts at the inaugural Taiwan International fastener Show (TIFS) in 2010, foreign visitors were impressed," Chen said. Chen also said that this success has made him more confident that Taiwan will find its place on the global map of wind turbine fastener suppliers.

MIRDC has also received official approval to build a test center in Taiwan's northern city of New Taipei. This test center, to be constructed with world-caliber testing instruments in line with international standards, will allow MIRDC's partners to improve their capabilities and quickly become more competitive with their foreign rivals.

Wind Turbine Fasteners

To ensure consistency and safety in the production of higher-end fasteners, complicated engineering is also needed, Chen said. In many cases it has been shown that fastener failure often causes enormous damage to wind turbines, although the fasteners used do not amount to more than a 1.04% share of the total construction cost of a 2MW-caliber wind turbine.

During the typhoon season in 2008, a wind turbine in the Taichung Port in central Taiwan collapsed largely due to a bolt in the wind-turbine tower being broken. And in March of 2011, the loosening of fasteners resulted in

rotors and blades falling from wind turbines near Rugby, North Dakota, in the United States. Since the quality of fasteners is highly related to the safety of wind turbines, the development of the so-called smart fasteners featuring tightening reliability has been a significant concern in recent years.

Fasteners for wind turbines generate much higher margins than do traditional fasteners. "Compared to fasteners made by Taiwan's fastener industry, which at present are exported for an average price of only NT\$70-80 per kilometer, screw bolts for assembling blades, for example, can sell for some thousands of New Taiwan dollars each," Chen said. According to Chen, considering that some of the island's fastener makers have built solid global technological reputations, Taiwanese companies should explore the emerging sector, although it will be necessary to establish stricter standards for the structural durability and safety requirements of the new fasteners.

Chen said that specifications and sizes of fasteners for wind turbines and the required standards vary according to different applications. And she provided the following information regarding specifications, sizes, and required standards: a turbine foundation requires anchor bolts with sizes ranging from M36 to M26 and that are subject to ASTM A615, ASTM A771, DIN 6319, and DIN 6330; a tower needs hex cap bolts with sizes from M30 to M64 and that are subject to DIN 6914~6916 and EN14399-4/DASTO21; a nacelle uses M30-to-M42-sized hex cap bolts that measure up to ISO4014/DIN931, 4017, and DIN933; the frame calls for M30-to-M48sized hex cap bolts; and a blade uses M27-to-M42-sized bolts with waisted shanks.

Smart Fasteners

According to Chen, growing concerns about safety in wind turbine construction have led to a focus on smart fasteners whose designs include safety innovations.

The Direct Tension Indicating Bolt is one of the most common smart fasteners, built with the director tension indicator washer that helps engineers make sure the required initial bolt tension is carefully controlled when a bolt is installed. Such smart fasteners have been used widely in construction and have increasingly been applied to wind turbine engineering.

The Permanent Mounted Transducer System (PMTS), developed by Intellifast GmbH to ensure consistency in the bolt tightening process, has also been regarded as an ideal solution to problems in wind turbine bolting technologies.

Bolt tension is achieved through torque, and the time it takes can vary according to material properties and ambient conditions, Chen said. And therefore it is difficult to record this time. The PMTS incorporates ultrasonic measurement technology that materializes the concept of bolts with sensors and allows engineers to control and monitor embedment conditions of bolts and joints even more effectively than they could with other solutions.

The PMTS produces a bolt that goes through the ion vapor deposition and is equipped with the state-of-the-art Piezoelectric Sensor on the head that gives each bolt a 2D data matrix bar code. Engineers use the LP3000B device to identify sensor-built bolts, check bolt tension, and record measurement results. Chen said that PMTS assures not only the reliability of the initial bolt tension, but also

data traceability and the maintenance of bolts suitable for wind turbine bolt engineering.

Local Supply Chain Needed

A local supply chain of parts and maintenance services is needed to allow Taiwan's wind power industry to develop sustainably, Chen said. Citing the report issued by TaiPower, she said the company has been concerned about the wind turbines' extremely high maintenance costs, which have been partly due to the expenses involved in acquiring know-how and spare parts that must be imported, and also due to foreign suppliers who, in order to protect their core technologies, usually ask TaiPower to provide full lines of complementary maintenance instruments. "Despite the fact that a total of 274 wind turbines have been installed all around the island since 2000, Taiwan still lacks a solid local supply chain of wind turbines and parts," Chen said. "And this will

likely hinder the development of wind power on the island."

Another obstacle to sustainable development has been the underdevelopment of submarine construction capability. Chen said that without large-sized pile driving vessels, 500-ton-and-above crane vessels, and offshore platforms, it is almost impossible for Taiwanese wind turbine constructors by themselves to build bases 12 meters under the sea and deeper. According to Chen, the government can overcome this problem by providing Taiwanese companies with financial incentives both to strengthen their submarine construction capabilities and purchase largesized instruments, while also allowing statedowned large-sized enterprises, such as Taiwan Power Co. and CPC Corp., a petroleum refiner with experience in pile driving, to work with private companies on joint development.

CENS

Wind Power Developments in the World's Major Countries			
Country	Total Capacity of	Feed-in Tariff for	Local Wind
	Wind Turbines	Electricity	Turbine Supplier
	Achieved by 2020	Generated	
Belgium	2.1 GW	NT\$4.508	
Denmark	4.6 GW (by 2025)	NT\$2.92-3.5523	Vestas
Germany	10 GW	NT\$7.0365	REpower
France	6 GW	NT\$5.478	Areva
United Kingdom	25 GW	NT\$7.585	
Sweden	4 GW	NT\$2.8485	
United States	10 GW (by 2020)		
54 GW (by 2025)		GE	
China	22 GW	NT\$2.7657-4.3382	Sinovel, GoldWind
Korea	2.5 GW	NT\$6.3	Doosan Heavy
			Industries,
			Hyundai Heavy
			Industries
Japan	2.1 GW		Fuji Heavy
			Industries
Taiwan	1.8 GW (by 2025)		
3.0 GW (by 2030)	NT\$5.5626		

Source: provided from APEC Energy Policy Roundtable, edited by MIRDC



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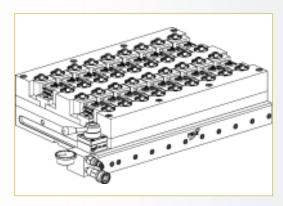
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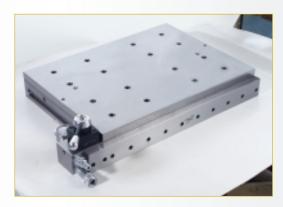
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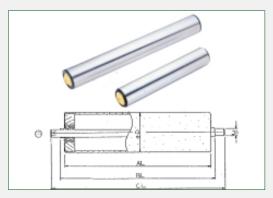




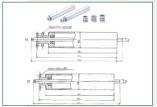
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Carrying Roller



Carrying Roller



Carrying Roller

Chanwei was established in 1983, professional manufacturing of conveyor chains, conveyer sprocket, carrying rollers and attachments. To provide the best product, Chanwei never compromise in the product quality, with the continuous devotion to the improvement of manufacturing process as well as in the development and designing facilities. Chanwei presently is no longer just a quality conveyer devices supplier, but a partner who can meet your diverse demands. We pride with our customer affirmation, this also strength our aspiration on continuous improvement, in order to providing better competitiveness in products and services So since the establishment of link exhibition it cultivate talent constantly, orientation technology take root, in order to setting up by foundationing and the ability, research of development not technological, and analogous to into achievement, all product design, mold design make,



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Tel:886-4-776-0393 Fax:886-4-778-5393

E-mail: cw999.tw@msa.hinet.net Website: www.cens.com/chan-wei



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Established in 1988 Factory location: Tainan City, Taiwan Certificate: ISO 9001 Market: Europe 50% U.S.A: 30% JAPAN: 10% OTHERS: 10% Material: Stainless Steel, Carbon Steel, Brass C2700/C2600, Silicon Bronze 651 Size: M1.6-M24, #0-1" Packing: Bulk in carton, Small box



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Top Lock Nuts



Special Nuts (per drawing)



Brass Nuts



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washers

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Tel:886-2-2906-0568, 2903-2769

Fax:886-2-2904-1579

E-mail: hf.spring@msa.hinet.net



Tension Springs



Compression Springs



Tension Springs



Clip

T7101 Overhead & Flow Conveyor

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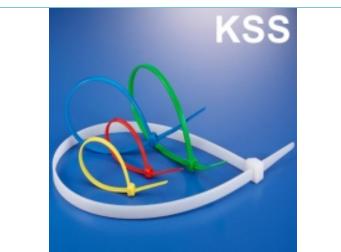
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Wiring Duct



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Nylon Cable Tie



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Extension springs



Compression springs



Torsion springs



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Tel:886-6-253-9466, 253-9477

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E-mail: kunming.spring@msa.hinet.net

Website: www.kun-ming.com.tw



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Automotive Screws Automotive Screws Automotive



Automotive Screws Automotive



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Automotive Screws Automotive

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Fax:886-6-230-7266

E-mail:

Website: www.cens.com/lienya

Index



Custom springs

SHANG YANG SPRINGS

Tel:886-4-770-5007 Fax:886-4-770-7234

E-mail:

Website: m.cens.com/s/26938410

Shang Yang Springs has been focused on manufacturing a wide variety of precision hardware and springs since establishment. We adopt advanced equipment to achieve automation and standardization to improve production efficiency and product quality, as well as adapt production processes to offer specific solutions. Each item is examined by precision test equipment such as spring length detector, profile projector, ...







Battery springs/ retaining springs

Compression springs

Torsion springs

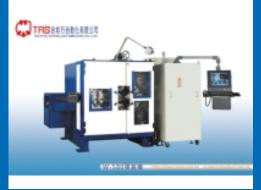


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Formed springs



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investment casting+CNC-Machined



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Zinc Die Casting



Zinc Die Casting



Zinc Die Casting

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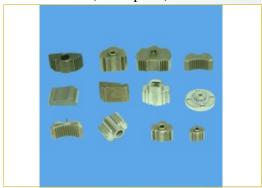
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kinds of powder metallurgy (P/M) parts which is made with metallic powder through forming and processing by automatic machines. Our main products include motorcycle parts, oilless bearing, hand tool parts, hardware parts, gear parts, machine parts, auto engine parts, stainless steel parts, sewing parts and many more. The materials used to produce these articles are iron base, copper(bronze and brass) base and stainless steel powder. Samples or drawings are very much welcome as well as OEM and ODM designs. Call us for more detailed information.



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Plastics have come a long way as one of the most important materials for diverse products, including garden hoses and accessories, since the 1960s, to have replaced its predecessor natural rubber that had been used as early as 1600 BC. With great malleability, structural durability and lightweight, such material has also been widely applied in the form of various filaments in 3D printing. Among Taiwanese suppliers of plastic materials, Day Tay Plastic Industry Ltd. supplies anti-clogging 3D printer filament.

The 3D printer filament from Day Tay is made of high-grade plastics coupled with the maker's well-honed manufacturing techniques and rich knowledge of plastic properties, with the whole production strictly controlled according to international standards at the firm's modern factory. The process gives the

firm's filament excellent purity and consistent diameter, important characteristics for such products, given that filaments are just like the blood of a printer, which is pulled out of a nozzle by an extruder wheel to the hot end and then molded into various shapes as needed. Without the said characteristics, filaments would easily compromise the functionality and service life of a 3D printer.

Day Tay's anti-clogging, high-quality 3D printer filament is available in many colors, and ensures high printing effectiveness and efficiency as an ideal product for end-users from different industries.

Founded in 1996, Day Tay Plastic Industry Ltd. is a specialized supplier of various extruded plastic products, mainly tubing products and plastic components and accessories.

Day Tay Plastic Industry Ltd.

No. 21, Lane 2, Shaitien Rd., Sec. 2, Tatu Dist., Taichung City, Taiwan 432

Tel: 886-4-2699-8879 Fax: 886-4-2699-8874 Email: dtc8879q@hotmail.com Website: www.daytay.com.tw

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O-ring, X-ring, AS568.P.G.V.S



Oil Seals-RING



Rubber Formed Hose



Rubber Foot Pad



Blow-Molded Toolbox

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E-mail: tk24915356@gmail.com Website: www.cens.com/tk-plastic

Founded in 1990, Tai Kuan Plastic Industrial Co., Ltd. always focuses on service and quality, and constantly improves production and design. We specialize in making and developing blow-molded plastic products for hand/power/air toolboxes, auto repair tools, sporting & leisure goods, healthcare instruments, travel accessories, packaging boxes/materials, convenience goods, garden tools, toys, and customized pro ...







Blow-Molded Toolbox

Blow-Molded Toolbox

Blow-Molded Toolbox

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Piping Set for Precision Extrusion



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Control Cable Parts



Control Cable Parts



Control Cable Parts



Control Cable Parts

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Oil Seal



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Oil seals and rings



Industrial rubber products

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The company's product lines consist of cutters and knives, CNC tool and cutter grinders, cubic boron nitride (CBN) tools and cutters, tungsten carbide tools and cutters, carbide chamfers, carbide drills with oil hole, carbide ball nose end mills, carbide type end mills, carbide end mills, carbide formation reamers, brazed carbide formation reamers, and carbide formation milling cutters, all of which being disposable.

Emphasizing research and development, quality, service and innovation, the company has been able to develop innovative products in line with customers' requirements.

Its products are well received among customers at home and overseas mostly due to high quality, achieved after years of stringent quality control.

The company believes the key to success in the industry is staying innovative, whereby it continues to convert new ideas into marketable designs. With providing optimal products and services as goal, the company steadily enhances manufacturing capacity by adding new production software and hardware.



An Jui Precision Tool Co., Ltd.

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e-mail: anjui.aj409@msa.hinet.net

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MANUFACTURER & EXPORTER PLASTIC INJECTION MOLD & INJECTION MOLDING Hubilai Enterprise Co., Ltd was established in 1995 in Taiwan. Manufacture mainly the mold and plastic injection works, also metal parts casting, forging, punching and CNC machining. Our factories possess professional designers and engineers, advanced equipments & machines. Management Systems Certification:ISO 9001, ISO 13485 (Medical & Dental devices) Major markets: Taiwan, USA, Europe, Japan. BUSINESS: *Design & manufacture for plastic injection molds and molding production. *Design & Manufacture for metal casting, forging & punching molds and molding production. *Manufacturing and assemb ...



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Leeart Industry Co., Ltd. was founded in 1993, specializing in manufacturing metallic components. In 1996, our company began to supply components to worldly esteem companies such as HITACHI, MAKITA, BOSCH, MAX and so on. In early 2000, we became the reputed production technique in manufacturing IMPACT vibration shaft sets. Now our OEM products consist widely of the power tool industry covering auto parts, electric parts, machine components, power and pneumatic tool components, forging/casting parts...etc. We have very high performance and reliability which allow our components to have the reputation of being very high quality products.



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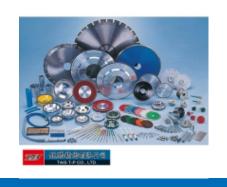
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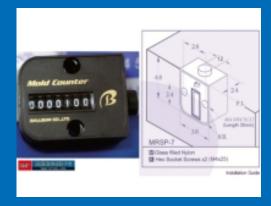
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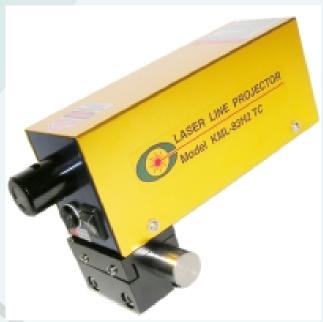
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A-5



A-7



User instructions for foldable wire containers



A-3



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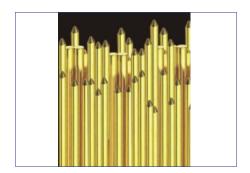
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